

Appendix A – Request for Transfer Quotation

Member's Name and Address:	Date:
RE: Transfer from _____ to _____ <div style="display: flex; justify-content: space-around; width: 100%;"> Exporting Plan Importing Plan </div>	
<p>MEMBER INFORMATION (Please complete the missing information in this section)</p> <p>Member's Name: _____</p> <p>Date of Birth: _____</p> <p>Importing Plan: Name of Employer: _____ Reference No.: _____ Date of Hire: _____ Date of Enrolment in Pension Plan: _____</p> <p>Exporting Plan: Name of Employer: _____ Reference No.: _____ Date of Termination: _____</p>	
<p>TO BE COMPLETED BY THE MEMBER</p> <p>I hereby authorize _____ (Exporting Plan) to release the information necessary to produce a transfer quotation, including my social insurance number.</p> <p>Signature of Member: _____ Date: _____</p> <p>Member's Home Telephone: _____ Member's Business Telephone: _____</p>	